

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:
PG&E CORPORATION,
- and -
**PACIFIC GAS AND ELECTRIC
COMPANY,**
Debtors.

- Affects PG&E Corporation
 - Affects Pacific Gas and Electric Company
 - Affects both Debtors

¹³ *All papers shall be filed in the Lead Case, No. 19-30088 (DM).

**Bankruptcy Case
No. 19-30088 (DM)**

Chapter 11 (Lead Case) (Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FIRST MONTHLY FEE
STATEMENT OF LINCOLN
PARTNERS ADVISORS LLC FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD MARCH 1, 2019
THROUGH MARCH 31, 2019**

[Re: Docket No. 2722]

OBJECTION DATE: July 12, 2019

THE MONTHLY FEE STATEMENT

On June 24, 2019, Lincoln Partners Advisors LLC (“Lincoln” or the “Applicant”), financial advisor to the Official Committee of Tort Claimants (“Tort Committee”), filed its First Monthly Fee Statement of Lincoln Partners Advisors LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of March 1, 2019 through March 31, 2019 [Docket No. 2722] (the “First Monthly Fee Statement”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bank. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on February 28, 2019 [Docket No. 701] (the “Interim Compensation Procedures Order”).

25 The First Monthly Fee Statement was served as described in the Certificate of Service of
26 Tanya Kinne, filed on June 24, 2019, [Docket. No. 2723]. The deadline to file responses or
27 oppositions to the First Monthly Fee Statement was July 12, 2019, and no oppositions or responses
28 have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation

1 Procedures Order, the above captioned debtors and debtors-in-possession are authorized to pay the
2 Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses
3 requested in the First Monthly Fee Statement upon the filing of this certification and without the
4 need for a further order of the Court. A summary of the fees and expenses sought by the Applicant
5 is attached hereto as **Exhibit A**.

6 **DECLARATION OF NO RESPONSE RECEIVED**

7 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
8 that:

9 1. I am a Managing Director of the firm of Lincoln Partners Advisors LLC and
10 financial advisor to the Official Committee of Tort Claimants.

11 2. I certify that I have reviewed the Court's docket in this case and have not
12 received any response or opposition to the First Monthly Fee Statement.

13 3. This declaration was executed in New York, New York.

14 Dated: July 22, 2019

Respectfully submitted,

15 **LINCOLN PARTNERS ADVISORS LLC**

16 By: _____
17

Brent C. Williams
444 Madison Ave. Suite 300
New York, NY 10022
*Financial Advisor to the Official
Committee of Tort Claimants*

EXHIBIT A

Professional Fees and Expenses First Monthly Fee Application

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lincoln Partners Advisors LLC Financial Advisors to the Official Committee of Tort Claimants	First Monthly 3/1/19 to 3/31/19 [Docket No. 2722, filed 6/24/19]	\$953,443.63	\$32,119.37	7/12/19	\$762,754.90	\$32,119.37	\$190,688.73